



2020 - 2021 CEPC LUNCHEON PROGRAMS SCHEDULE

All luncheon program meetings will be held from Noon – 1:30 p.m. via Zoom

DATE	TOPIC	SPEAKER	Sponsor
2020			
September 24	Austin Fleming Award Recipient Generosity Amid Scarcity: Silver Linings and Dark Clouds for Giving in the Midst of Uncertainty	Suzanne Shier , Northwestern University Law School	Altair Advisors
October 27	20/20 Vision: Drafting for the New Decade	Adam Damerow , Katten Muchin Rosenman LLP Jane Ditelberg , The Northern Trust	Business Valuation Group, Inc.
November 17	Fiduciary Issues in Challenging Economic Times	Adam Clark, Anita Sarafa, & Monique Valbuena , J.P. Morgan Private Bank	CIBC Private Wealth Management
December 3	Intellectual Property and Estate Planning	Chang Chae , Hoffman, Sabban & Watenmaker	Stout
2021			
January 27	Well-Being Trusts — the Future of Imbuing Trusts with Positivity, Meaning and Purpose	Richard Franklin , Franklin Karibjanian & Law PLLC Ray Odom , The Northern Trust	Northern Trust Company
February 18	Recent Developments	Ryan Walsh , Hamilton Thies & Lorch LLP	BMO Wealth Management
March 18	What Every Estate Planner Needs to Know About Fiduciary Income Taxes	Brian Whitlock , Brian T. Whitlock, P.C.	JPMorgan
April 21	Family Co-Investment Entities in a Post-Powell/Cahill World	Domingo Such , Perkins Coie LLP	Wintrust Wealth Management
May 20	Family Mediations and Settlements	Michelle Canerday , Katten Muchin Rosenman LLP Jim Carey , Levin Schreder & Carey, LTD Fred Sperling , Schiff Hardin LLP	Herman Agency, Inc.
June 9	ETHICS: Dealing With Financial Exploitation of an Elderly Person	Deborah Cole , Hoogendoorn & Talbot LLP Caroline Manley , Center for Disability & Elder Law Dawn Lawkowski-Keller , Cook County Public Guardian's Office	Fifth Third Private Bank