UPCOMING EVENTS

CEPC
Chicago Estate Planning Council

2022-2023 CEPC Monthly Luncheon Programs Schedule

All luncheon program meetings will be held from Noon - 1:30 pm at the University Club of Chicago

DATE	TOPIC	SPEAKER	SPONSOR
2022			
September 21	Splitting the Dollar in Life, Death and Through the Generations	Austin Fleming Award Recipient	CIBC Private Bank
October 20	The Role of the Attorney General in Charitable Trusts, Estates and Fiduciary Litigation	Joan Smuda, Bureau Chief, Revenue Litigation Kristin C. Louis, Deputy Bureau Chief, Charitable Trust Bureau	Stout
November 9	Advanced Estate Planning	Jeannette Suarez Hunter, McDermott Will & Emery	Wells Fargo Private Bank
December 15	Drafting Estate Plans for Volatile Families to Avoid Future Litigation	Sally Venverloh, JP Morgan Private Bank David Blickenstaff, ArentFox Schiff	The Chicago Trust Company, A Wintrust Wealth Management Company
2023			
January 18	The Income Tax Consequences of Inheritance	Robert S. Keebler, Keebler & Associates, LLP	Altair Advisers
February 15	Recent Developments	Ryan Walsh, Croke Fairchild Morgan & Beres	Business Valuation Group, Inc.
March 23	Tax Residency Planning - Do's, Don'ts and Everything in Between	Tye Klooster, Katten Muchin Rosenman LLP Adam Damerow, Katten Muchin Rosenman LLP Jeremy Dubow, NDH	Fifth Third Bank
April 26	Wealth Planning and Business Entities - What's in our toolbelt?	Panel of attorneys from Thompson Coburn LLP: Georgia Loukas Demeros Steve Gorin Jeff Shelley	J.P. Morgan
May 17	Planning for and Addressing Diminishing Capacity	Moderator: Kim Kamin, Gresham Partners LLC Kerry Peck, Peck Ritchey, LLC Darby Morhardt, Research Professor for Cognitive Neurology and Alzheimers Disease Ben Topp, Managing Director of Midwest Care Management Services Inc.	BMO Wealth Management
June 14	Ethics/Diversity - How Estate Tax and Tax Policy Can Help Close the Racial Wealth Gap Created by Slavery and Supremacism	Raymond C. Odom, Northern Trust	The Northern Trust Company