UPCOMING

CEPC

Chicago Estate Planning Council

EVENTS

2021 - 2022 Virtual Monthly Programs

All monthly program meetings will be held from Noon – 1:30 p.m. via Zoom

DATE	TOPIC	SPEAKER	SPONSOR
September 23	The Future of Philanthropy and How Wealth Advisors Can Maximize Philanthropic Impact for High Net Worth Clients.	Austin Fleming Distinguished Service Award Recipient	**Stout**
October 21	Federal Legislation Impacting the T&E World	Beth Kaufman, Caplin & Drysdale	**CIBC Private Bank**
November 18	SLATs	David Handler, Kirkland & Ellis LLP	**BMO Wealth Management**
December 16	Charitable Lead Trust Primer	Stevie Casteel, Snell & Wilmer LLP Lawrence Katzenstein, Thompson Coburn LLP	**Wells Fargo Private Bank**
January 20	Pivot Planning and Drafting to Maximize Flexibility	Christine Quigley, Allison Pfeifle and Joanna Morrison Schiff Hardin LLP	**Fifth Third Bank**
February 17	Recent Developments	Ryan Walsh, Hamilton Thies & Lorch LLP	**The Chicago Trust Company, A Wintrust Wealth Management Co.**
March 17	Securing the Right Result Under the New IRA Rules	Svetlana Bekman, The Northern Trust Company	**The Northern Trust Company**
April 21	Illinois Estate Tax Planning	Jason Ornduff, Harrison & Held LLP	**Business Valuation Group, Inc.**
May 19	Cannabis, Guns, Wine, Pets and More. Oh MY!: Planning for the Unexpected Assets	Wendy Goffe, Stoel Rives LLP	**JPMorgan**
June 16	**Ethics: Implicit Bias**	**The Kaleidoscope Group, LLC**	**Altair Advisers**