# Huguette M. Clark Estate

Presented by

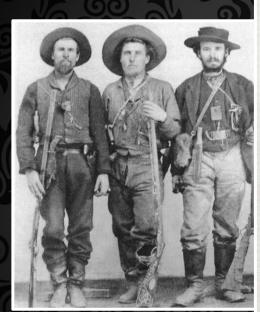
John D. Dadakis, Esq.

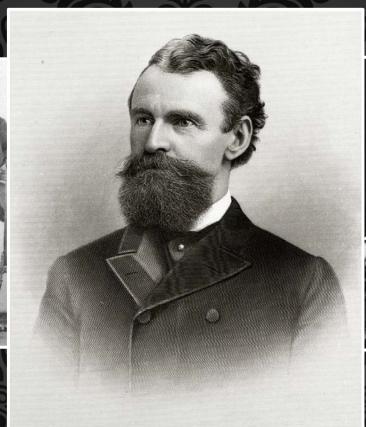
Part I: Huguette M. Clark and family Holland & Knight

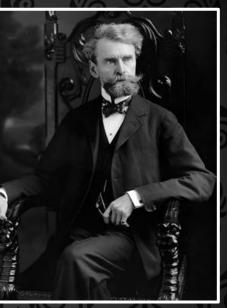


Holland & Knight

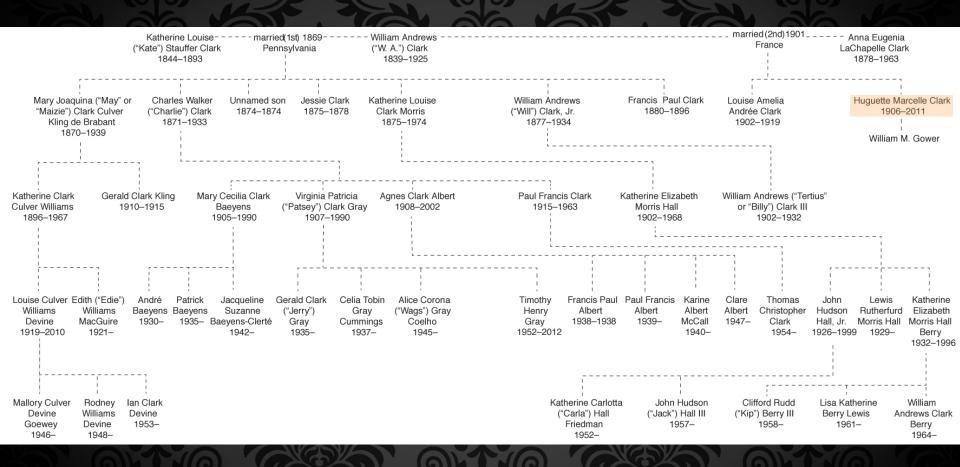
## William Andrews Clark 1839 - 1925



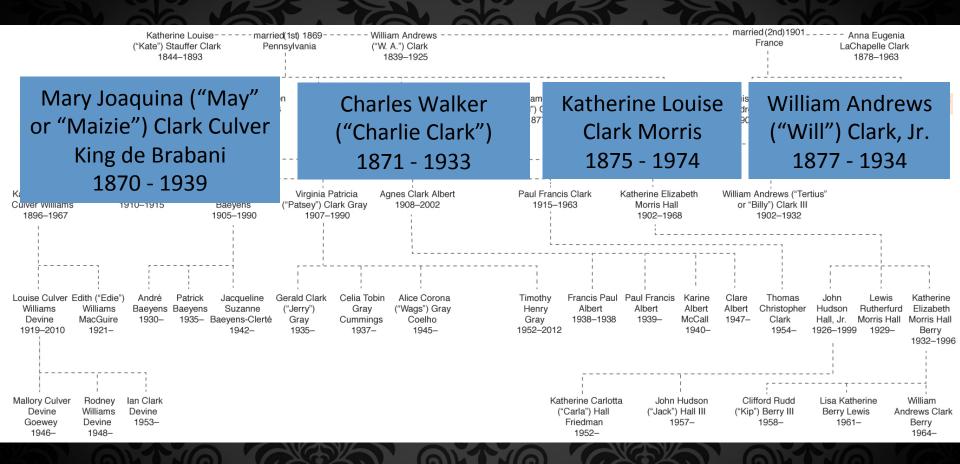




#### William Andrews Clark Family Tree



#### William Andrews Clark Family Tree

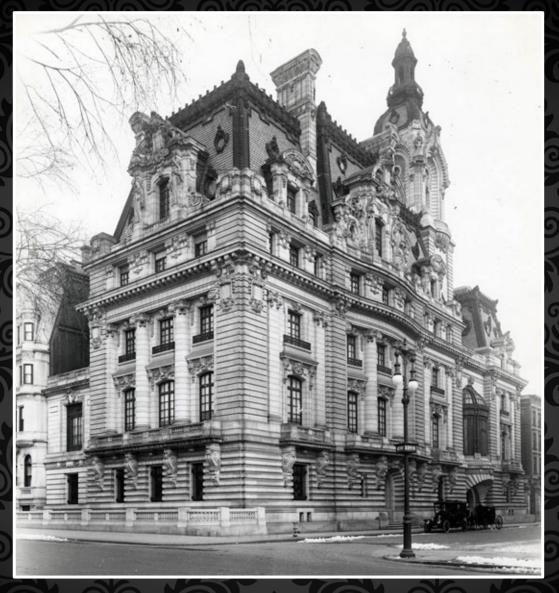


#### Huguette Marcelle Clark 1906 – 2011 Early Life









Fifth Avenue and 77th Street, New York, NY

each of us that the gald instrument was his last will and testament and requested each

of us to sign as a subscribing thereto, and upon such requested and in the presence we have hereunto signed our witnesses, this 29th day of M James A. Macdonald, 127 J. Ella Drohen, 218 West 104" Edward L. Blackman, 288 (ENDORSED: Last Wi Clark, Dated May 29th, 196.

STATE OF MONTANA,

County of Silver Bow.

I, J. F. DRISCOLL, C District, Silver Bow County That the foregoing (print is a full, true and correct c liam A. Clark, deceased, a day of April, 1925, and not IN WITNESS WHE

affixed the seal of saidy

enty-

Page TwentyTWENTY-SEVENTH: I hereby appoint as my executors and trustees under this Will, my wife, Anna E. Clark and my children Charles W. Clark, William A. Clark, Jr.

Mary C. Kling and Ka may be living at the tir bonds or other security any of them for the pe and I further direct th without compensation. one or more of the per predecease me or shall fuse to act or be other in that case such of th vive and shall be qual and power to name an the vacancies caused b ability of such other o desire that there shall estate.

TWENT

former wills and tests going twenty three pay my last will and tests IN WITI

name this 29th day of

The foregoing instrum by William Andrews ( testator on the 29th d presence of each of us of subscribing the sam LAST WILL AND TESTAMENT OF WILLIAM ANDREWS CLARK

BE IT KNOWN, That I, WILLIAM ANDREWS CLARK, of the City of Butte, County of Silverbow and State of Montana, do hereby declare this to be my last will and testament. I declare that I am a citizen and resident of the State of Montana and domiciled therein and that it is my intention to retain my citizenship and residence in said State of Montana and it is therefore my wish that this will be probated in said State of Montana.

FIRST. I desire that my body shall receive decent and Christian burial in accordance with my condition in life, without undue pomp or ceremony, at Woodlawn Cemetery, in the City of New-York, in the Mausoleum which I have constructed therein.

Second. I direct that all my debts and funeral expenses be paid out of my estate by my executors.

THIRD. I hereby give, devise and bequeath to the Grand Lodge of Ancient, Free and Accepted Masons of the State of Montana, the sum of twenty-five thousand dollars (\$25,000), to be invested by it in safe securities and the interest derived therefrom to be used in the maintenance of the Home for Aged, Indigent and Disabled Masons, now situate near Helena, State of Montana, or in case of the removal of said Home or the establishment of any new Home in place thereof, then to the support and maintenance of such other Home.

# Huguette Marcelle Clark After Father's death



907 Fifth Avenue 8th Floor, New York, NY



Bellosguardo, Santa Barbara, CA



Le Beau Château, New Canaan, CT



When Huguette built a two-story addition at Le Beau Château in 1951, the stairway received a touch of whimsy: paintbrushes.

or successors of my said Trustees.

IN WITNESS WHEREOF, I have hereunto subscribed my

name and affixed my seal this 19 1 day

ana &

In the presence of:

Rah B sure soon

\_residing at 🙋

Car . Train

\_residing at \_

The preceding instrument consisting of this and eleven (11) other typewritten pages, was on the day of the date here subscribed at the end and sealed by ANNA E. CLARK, the Testatrix named in foregoing Will, in the presence of eac and both of us, and at the time of make such subscription, the above instrumen was declared and published in the pres of each and both of us by the said Tes to be her Last Will and Testament, and each of us, at the request of the said trix, and at her express direction, in presence and in the presence of one an did thereupon subscribe our names as a ing witnesses thereto at the end of th The said Testatrix at the time of exec the foregoing Will was in our opinion sound mind, memory and understanding, under any restraint or in any respect 17 petent to make a will.

Walth Much residing at 16

residing a

-2-

 $\underline{\underline{SECOND}} \colon \ \ I \ \mbox{give and bequeath to such of the following named persons as shall survive me, the following}$ 

To my sister, AMELIA SEMPI Dollars (\$12,000.);

amounts respectively:

To my sister-in-law, HANNA thousand Dollars (\$12,000.);

To my niece, MARY ABASCAL Dollars (\$20,000.):

To my niece, ANITA MacKENZ Dollars (\$20,000.);

To LEONTINE deSABLA LYLE, (\$10,000.);

To MARGARET R. ELLIS, Ter (\$10,000.);

To ADELE MARIE, One hundre (\$100,000.);

To M.B. STEINMAN, present 50th Street, New York City, Twenty (\$20,000.):

To BERTHE ALLAZ, presently
House, New York City, Ten thousand
To BELEN IVES, Two thousand

THIRD: To each person, it who shall at the time of my death be me in connection with the operations household and who shall have been it during the period of twelve (12) mor of my death, and to ALBERT H. HOELSO

I, ANNA E. CLARK, of the City, County and State of New York, do make, publish and declare this as and for my Last Will and Testament, hereby revoking all other wills and codicils by me heretofore made.

FIRST: I give, devise, and bequeath to my daughter, HUGUETTE M. CLARK, absolutely, the following properties: (a) all my furniture, books, ornaments, objects of art, waring apparel, jewelry, automobiles, personal and household effects, and tangible personal property of every kind and wherever situate, except the particular items otherwise bequeathed by Article FOURTH of this Will; and (b) all my real property, including the real estate, together with the buildings and improvements thereon and all appurtenances pertaining thereto, located in Santa Barbara, Santa Barbara County, California, known as "BELLOSGUARDO", being the property quitclaimed to me by heirs of William Andrews Clark, deceased, by deed dated March 20, 1925, and conveyed to me by Executor's deed dated December 17, 1926, and recorded in the Records of Santa Barbara County, Califoruia, on February 14, 1927, in Book 11, page 45, and also the real estate, together with the buildings, improvements and animals thereon and all appurtenances pertaining thereto, located in the County of Santa Barbara, California, known as "RANCHO ALEGRE", being the property conveyed to me by Thomas M. Storke and Marion D. Storke, his wife, by deed dated July 14, 1943 and recorded in the Records of Santa Barbara County, California, on July 31, 1943, in Book 585,

1991 - 2011



Doctors Hospital, NYC

1991 - 2011





Doctors Hospital, NYC

Beth Israel Medical Center, NYC

#### 1991 - 2011



Doctors Hospital, NYC



CPATION CALC

PETRIE DIVISION

Hadassah Peri, Huguette's nurse for 20 years

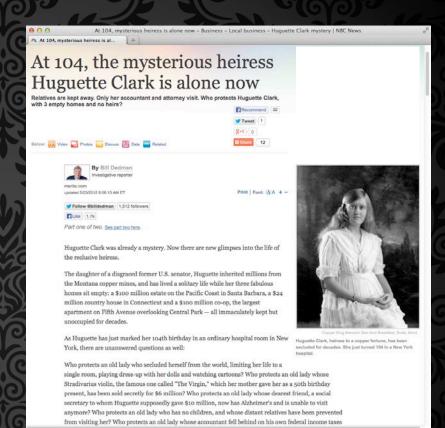




February 26, 2010







February 26, 2010

August 19, 2010



# Empty mansions are legacy of mystery heiress Huguette Clark

At 104, she occupies drab hospital instead of lavish estates

July 29, 2010

**TODAY** | July 30, 2010

#### Where is mystery heiress?

The estates of fabulously wealthy heiress Huguette Clark have been immaculately maintained — but empty — for decades. But at 104, she's still alive — in a drab hospital room.

July 30, 2010

## **DAILY**NEWS



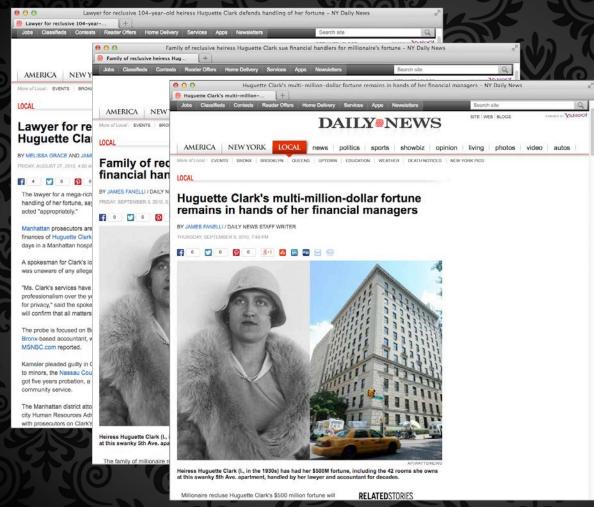
August 27, 2010

## **DAILY®NEWS**



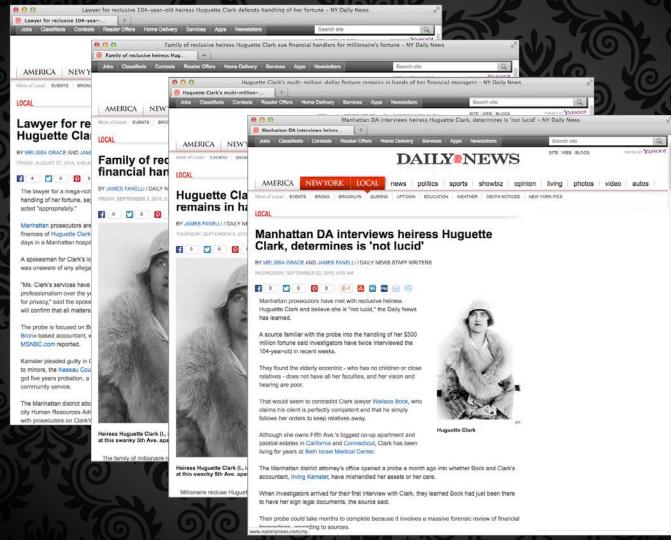
September 03, 2010

## **DAILY**NEWS



September 09, 2010

## **DAILY**NEWS



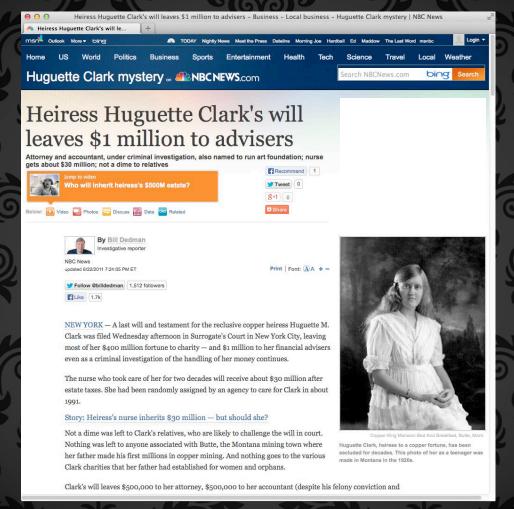




## THE WALL STREET JOURNAL.





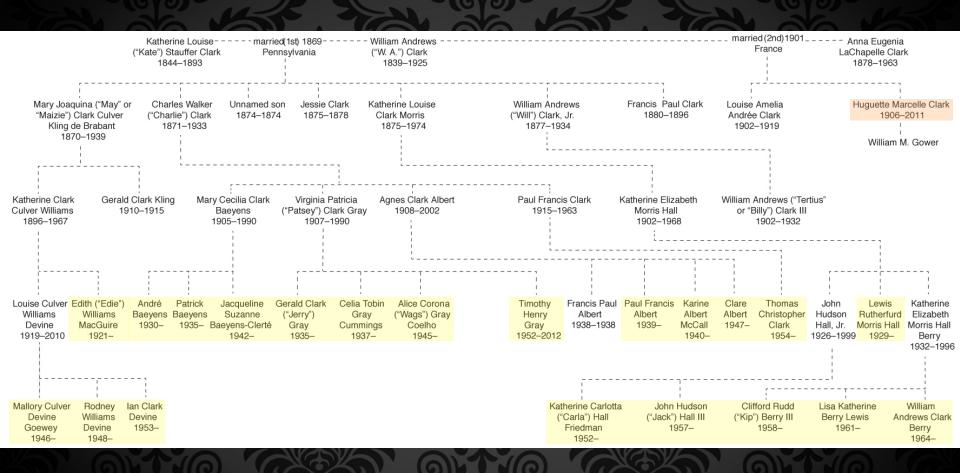


June 22, 2011 Updated 7:24 PM

## **DAILY**NEWS



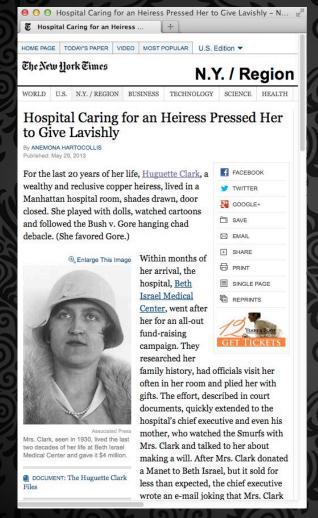
#### Objectants

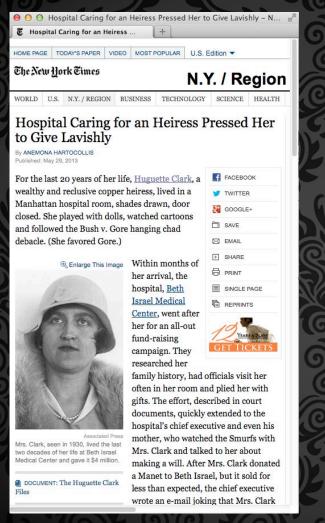


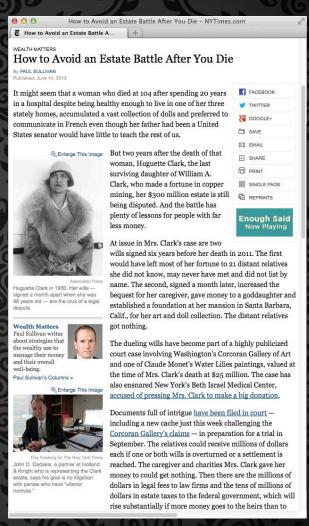


Holland & Knight

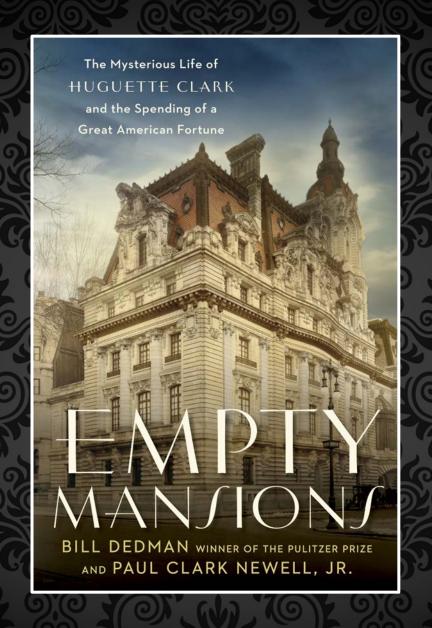




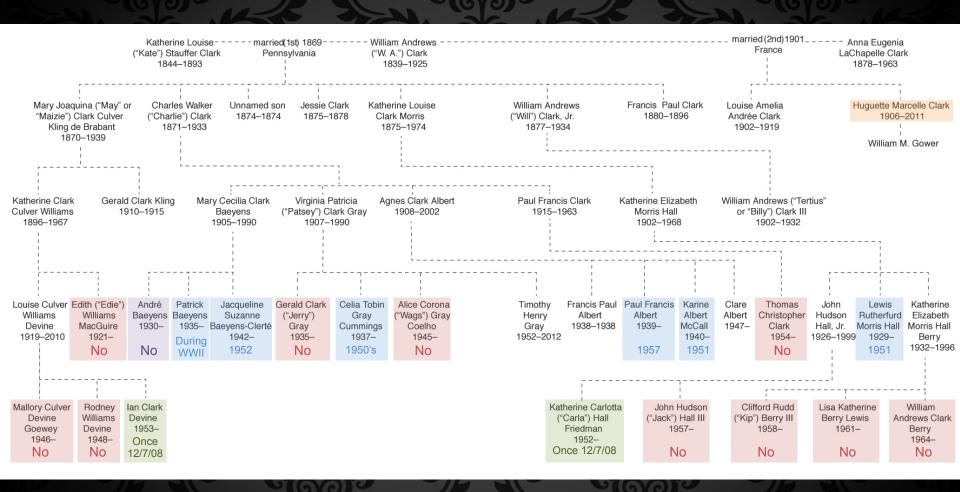




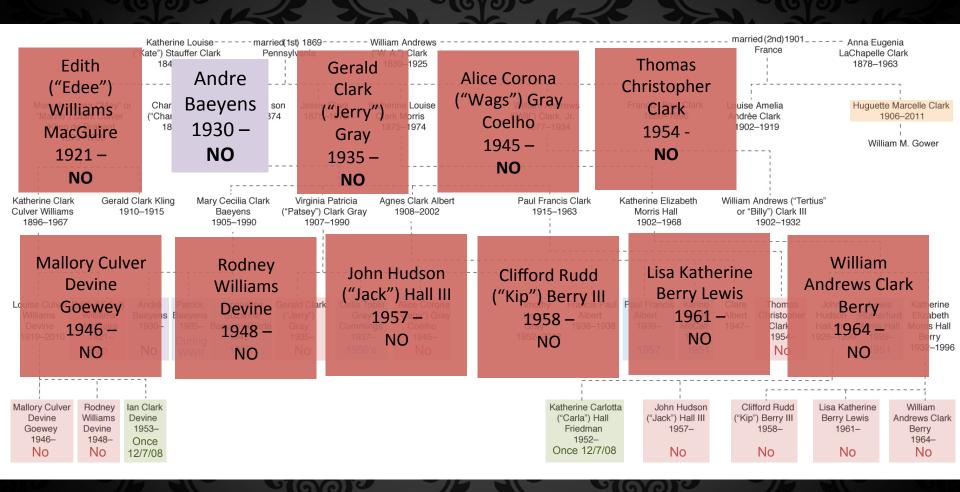




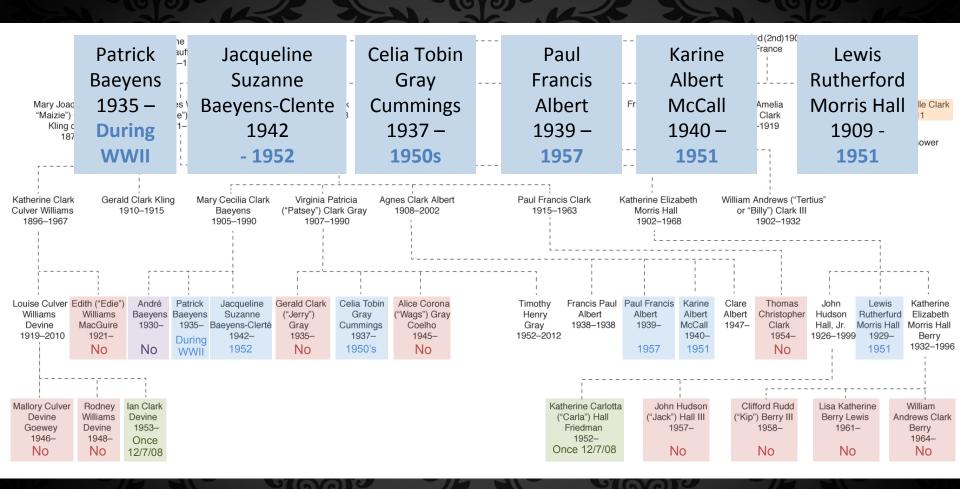
#### Who really knew her?



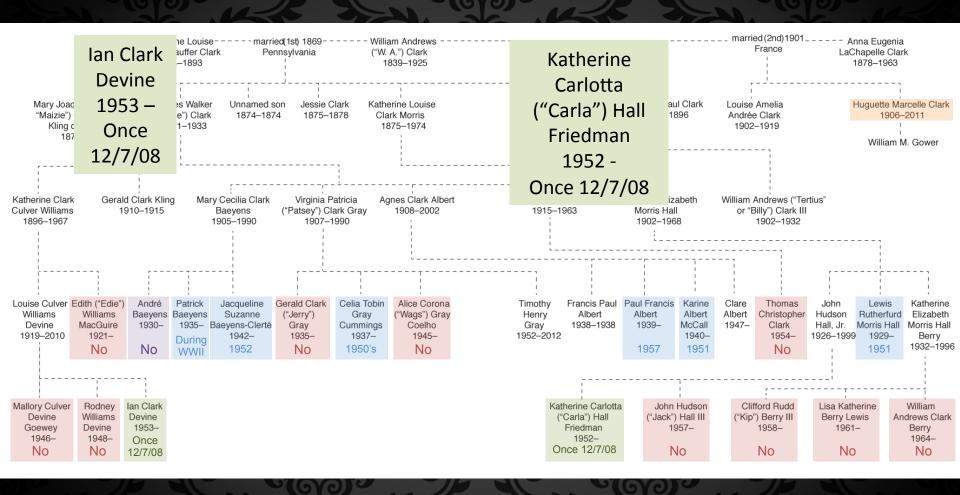
#### Who really knew her?



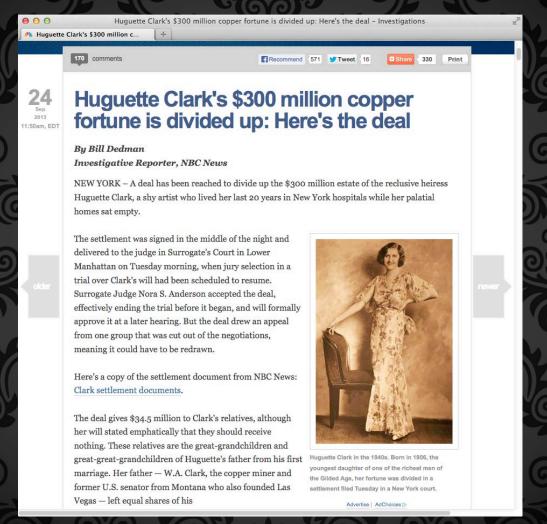
#### Who really knew her?



#### Who really knew her?









## Lifetime Strategy

Implementation and Review

It takes A LOT of planning and responsible advisors.

#### William Andrews Clark Last Will and Testament

each of us that the said instrument was his last will and testament and requested each of us to sign as a subscribing witness thereto, and upon such request, in hi presence a James A. Ella Drob Edward I Mary C. Klin may be living Clark. D bonds or other any of them i and I further without comp one or more predecease me fuse to act or in that case s STATE vive and shall and power to County

is a full,

estate. former wills going twenty my last will

ability of suc

desire that th

name this 29

The foregoing by William A testator on ti of subscribin

TWENTY-SEVENTH: I hereby appoint as my executors and trustees under this Will, my wife, Anna E. Clark and my children Charles W. Clark, William A. Clark, Jr.,

BE IT KNOWN, That I, WILLIAM ANDREWS CLARK, of the City of Butte, County of Silverbow and State of Montana, do hereby declare this to be my last will and testament. I declare that I am a citizen and resident of the State of Montana and domiciled therein and that it is my intention to retain my citizenship and residence in said State of Montana and it is therefore my wish that this will be probated in said State of Montana. the vacancies

LAST WILL AND TESTAMENT OF WILLIAM ANDREWS CLARK

FIRST. I desire that my body shall receive decent and Christian burial in accordance with my condition in life, without undue pomp or ceremony, at Woodlawn Cemetery, in the City of New-York, in the Mausoleum which I have constructed therein.

Second. I direct that all my debts and funeral expenses be paid out of my estate by my executors.

THIRD. I hereby give, devise and bequeath to the Grand Lodge of Ancient, Free and Accepted Masons of the State of Montana, the sum of twenty-five thousand dollars (\$25,000), to be invested by it in safe securities and the interest derived therefrom to be used in the maintenance of the Home for Aged, Indigent and Disabled Masons, now situate near Helena, State of Montana, or in case of the removal of said Home or the establishment of any new Home in place thereof, then to the support and maintenance of such other Home.

#### Anna E. Clark Last Will and Testament

or successors of my said Trustees name and affi SECOND: I give and bequeath to such of the folyear of our L lowing named pe amounts respec Dollars (\$12,00 thousand Dollar Dollars (\$20.00 The preceding this and elev Dollars (\$20,00 pages, was o subscribed at ANNA E. CLARK (\$10,000.): foregoing Wil and both of such subscrip was declared (\$10,000.); of each and l to be her Las each of us, trix, and at (\$100,000.); presence and did thereupon ing witnesses The said Test 50th Street, No the foregoing (\$20,000.); under any res petent to make To Bi House, New York To Hi THIRE who shall ar ri me in connection

household and

during the peri of my death, as

I, ANNA E. CLARK, of the City, County and State of New York, do make, publish and declare this as and for my Last Will and Testament, hereby revoking all other wills and codicils by me heretofore made.

FIRST: I give, devise, and bequeath to my daughter, HUGUETTE M. CLARK, absolutely, the following properties: (a) all my furniture, books, ornaments, objects of art, waring apparel, jewelry, automobiles, personal and household effects, and tangible personal property of every kind and wherever situate, except the particular items otherwise bequeathed by Article FOURTH of this Will; and (b) all my real property, including the real estate, together with the buildings and improvements thereon and all appurtenances pertaining thereto, located in Santa Barbara. Santa Barbara County, California, known as "BELLOSGUARDO", being the property quitclaimed to me by heirs of William Andrews Clark, deceased, by deed dated March 20, 1925, and conveyed to me by Executor's deed dated December 17, 1926. and recorded in the Records of Santa Barbara County, Califoruia, on February 14, 1927, in Book 11, page 45, and also the real estate, together with the buildings, improvements and animals thereon and all appurtenances pertaining thereto, located in the County of Santa Barbara, California, known as "RANCHO ALEGRE", being the property conveyed to me by Thomas M. Storke and Marion D. Storke, his wife, by deed dated July 14, 1943 and recorded in the Records of Santa Barbara County, California, on July 31, 1943, in Book 585. page 31.

### Huguette M. Clark Last Will and Testament March 7, 2005

MUJUSTIE M. CLARK, residing at 907 Fifth Avenue, City, County and State of New York, being of sound and disposing mind and memory, do make, publish and declare this to be my Last Will and Testament.

#### FIRST:

I hereby revoke all Wills and Codicils heretofore made by me at any time.

#### SECOND

I direct that my debta and f soon after my death as might be reasona authorize my Executors, hereinafter nam any claims against my estate in thei further direct that all estate, inheris succession taxes which may be assessed of estate, or any part thereof, in any ju passing under my Will, shall be paid ou an expense of administration and withou

THIRD

Should by dear friend and compan received from me five million (\$5,000,0 of the sale of my property in New Canadeath, I give and devise and bequeath five million (\$5,000,000) dollars.

York.

I direct that appointed shall be

of any kind in any jurisdiction for the proper performance of their

IN WITNESS WHEREOF, I have hereunto set my hand and seal this

Lingwill M. Clark

Signed, sealed, published and declared by HUGUETTE M. CLARK, the Testartix, as and for her Laut Will and Testament, in the presence of us and each of us, who, at her request, and in her presence and in the manage of the state of the state

Anoth Saulo

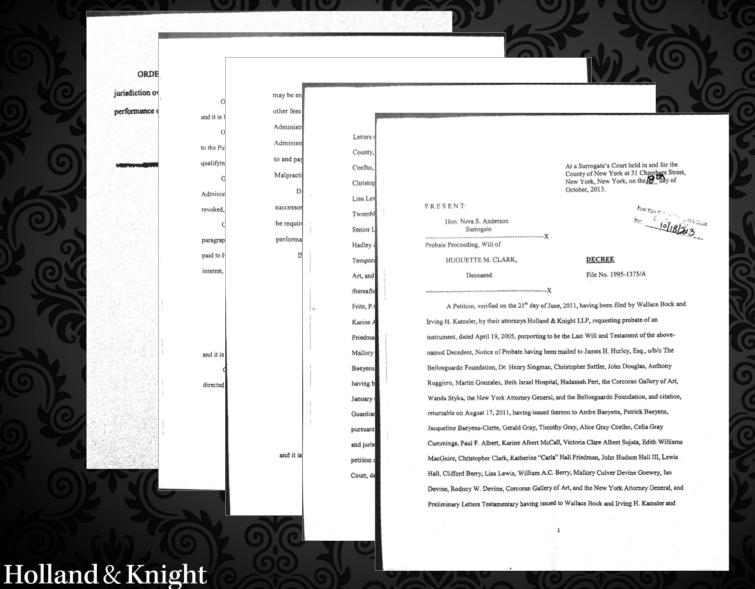
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## Huguette M. Clark Last Will and Testament April 19, 2005

			Account		
	LASTWIT	& TESTAMENT OF	,		
		TTE M. CLARK		CIM	
	I, HUGUETTE M. CLARK, residing at				
	York, being of sound and disposing mind and m Last Will and Testament.	emory, do make, publish and dec	lare this to be my		
	_	LST:			
	I hereby revoke all Wills and Codicils he		·		
		OND:			_
	I direct that my debts and funeral exper	uses be paid as soon after my de	eath as might be		
	reasonably convenient and I hereby authorize my				
	any claims against my estate in their absolute di	* .			
	transfer, legacy, or succession taxes which may	*			
	any part thereof, in any jurisdiction, whether or s	Supering the second	w. 1 2. 2. 2. 4. 4. 1. 2. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.	A A A A SA	arrowski
	residuary estate as an expense of administration	I dîre	ect that none of the Executors berein	named or hereafter appointed shall be required a	0
	TH			ny jurisdiction for the proper performance of their	
	I am the holder of testamentary powers o	duties,			
	A. Trust agreement dated May 10,	IN V	VITNESS WHEREOF, I have here	anto set my hand and seal the 1' d day o	
	Farmer's Loan Trust Company, as N.A. is now the Trustee.	_ a	priks		
	B. Trust agreement dated June 20, 1			11: 4.1.0	1.1.
	and the Commercial Trust Comps Morgan Chase Bank, N.A. is now			Liquitu M. Clark	won
	As to both of said trusts and any other tr	*		0	
	power of appointment, I appoint and designate my		Signed, scaled, published and d	eclared by HUGUETTE M. CLARK, the	
	of said trusts, said principal to be disposed as pro		of us, who, at her request, and in h	and Testament, in the presence of us and each er presence and in the presence of each other,	
			A19+A	names as witnesses on the 174 day of se having first been read to us and we having	
			of the order hereter spaced.	e matters berein recited took place in fact and	
			Vittas Fuduil	260 Progress the	
			, 411/1609	Hack-ensock, NJ 07601	
		* :	St VD D.		
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#### Decree



## Estate Planning Is TEAM WORK

# Estate Planning Has A Vision





\$300 Million times 5 Equals \$1.5 Billion

## JOHN D. ROCKEFELLER, JR.'S PHILOSOPHY FOR LIVING

I believe in the supreme worth of the individual and in his right to life, liberty, and the pursuit of happiness.

I believe that every right implies a responsibility; every opportunity, an obligation; every possession, a duty.

I believe that the law was made for man and not man for the law; that government is the servant of the people and not their master.

I believe in the dignity of labor, whether with head or hand; that the world owes no man a living but that it owes every man an opportunity to make a living. I believe that thrift is essential to well ordered living and that economy is a prime requisite of a sound financial structure, whether in government, business or personal affairs.

I believe that truth and justice are fundamental to an enduring social order.

I believe in the sacredness of a promise, that a man's word should be as good as his bond; that character — not wealth or power or position — is of supreme worth.



## Huguette M. Clark Estate

Presented by

John D. Dadakis, Esq.