

2019 - 2020 CEPC LUNCHEON PROGRAMS SCHEDULE

All luncheon program meetings will be held at The Standard Club, 320 S. Plymouth Ct., 5th Floor Ballroom, Chicago, IL
Noon – 1:30 p.m.

DATE	TOPIC	SPEAKER	Sponsor
September 18	Austin Fleming Award Recipient Trends and Changes in the Estate Planning Arena in the Past (and What We Can Learn from Them for the Present and the Future)	Christine L. Albright, Holland & Knight LLP 2019 Austin Fleming Distinguished Service Award Recipient	BMO Wealth Management
October 24	Choose Your Own Adventure: A Comparison of Private Foundations, Public Charities, and Other Giving Vehicles	Jason Baxendale, The Chicago Community Trust Clare G. Golla, Bernstein Private Wealth Management Neil T. Kawashima, McDermott Will & Emery LLP Moderator: Marguerite H. Griffin, The Northern Trust Company	Altair Advisers
November 13	The Next Generation Illinois Trust Code	Susan T. Bart, Schiff Hardin LLP	CIBC
December 12	Qualified Opportunity Zones: What Estate Planners Need to Know	N. Todd Angkatavanich, Ernst & Young Benetta Park Jensen, J.P. Morgan Private Bank	Stout
January 22	Do As I Say, Not As I Write: Perspectives on Drafting, Administration and Beyond	Thomas W. Abendroth, Schiff Hardin LLP Ray J. Koenig III Clark Hill PLC Stacy E. Singer, The Northern Trust Company	The Northern Trust Company
February 20	2019 Recent Developments: Selected Federal and Illinois Cases, Rulings and Statutes	Ryan A. Walsh, Hamilton Thies & Lorch LLP	Business Valuation Group, Inc.
March 12	Pre-transaction Planning for Family Businesses	David A. Handler, Kirkland & Ellis LLP	J.P. Morgan Private Bank
April 23	How Irrevocable is Irrevocable? Ways To Modify Irrevocable Trusts Under Illinois Law	Rebecca Wallenfelsz, Chapman and Cutler LLP	Fifth Third Private Bank
May 14	Insurance Trusts After Tax Reform- What to Do with Old Ones, and How to Draft New Ones	Lawrence Brody, Bryan Cave Leighton Paisner LLP	Wintrust Wealth Management: The Chicago Trust Company
June 10	Ethics Tips in a Changing World	Lorraine Cavataio, Sandberg Phoenix	Herman Agency